Important life changes with your attorney.

Dissolved, update your overall trust, and share death. Now is the perfect time to get your B trust capital gains taxes and professional fees upon your death. Because trusts are so subject to changes in tax laws—and changes in your family and financial situation—you should have an expert estate planning attorney review your trust at least every three years. For example: if your trust was created before 2013, you likely have an AB Trust. These were a good idea at the time, but changes in tax laws could lead to significant capital gains taxes and professional fees upon your death. Now is the perfect time to get your B trust dissolved, update your overall trust, and share important life changes with your attorney.

Ed Goodson
Attorney
www.cunninghamlegal.com
200 Auburn Folsom Rd. | Ste. 106 | Auburn
530-269-1515

Expert Advice
We Have the Answers

One of my personal goals is to become a hospice volunteer. Does Sutter Auburn Faith Hospice have a training program to become a Hospice Volunteer?

Yes, Sutter Auburn Faith Hospice has a wonderful program that is a hybrid of both in class and online training that you can complete at your own pace. It offers a wonderful way to learn more about being a Hospice Volunteer. Volunteers are an integral and vitally important part of Sutter Auburn Faith’s Hospice program. We are able to utilize volunteers in our office, patients’ residences, outreach, and other areas. Whatever your gifts, we have a place for you. Volunteers who go to homes must complete 24 hours of training through the hybrid program described above. Please call Sutter Auburn Faith Hospice office at 530-886-6650 for more information.

Sutter Auburn Faith Hospice
530-886-6650

Q&A
Does My Trust Need Updating?

A living Trust is an invaluable legal document through which your assets are placed in a trust during your lifetime and then transferred to your beneficiaries upon death. Because trusts are so subject to changes in tax laws—and changes in your family and financial situation—you should have an expert estate planning attorney review your trust at least every three years. For example: if your trust was created before 2013, you likely have an AB Trust. These were a good idea at the time, but changes in tax laws could lead to significant capital gains taxes and professional fees upon your death. Now is the perfect time to get your B trust dissolved, update your overall trust, and share important life changes with your attorney.

Ed Goodson
Attorney
www.cunninghamlegal.com
200 Auburn Folsom Rd. | Ste. 106 | Auburn
530-269-1515

Q&A
My father has just been diagnosed with dementia. Should he stop driving?

Once someone has been diagnosed with dementia, it is critically important to be on the lookout for changes in their driving skills. Family members are in the best position to monitor changes in driving skills such as attention span, distance perception or ability to quickly process information. The warning signs below can help you be more attentive to any decline in abilities.

- Consider the frequency and severity of incidents, a cluster of minor incidents or a major incident may warrant action.
- Look for patterns of change over time. Isolated or minor incidents do not warrant immediate or drastic action.
- Avoid an alarming reaction, take notes and have conversations at a later, convenient time.
- Avoid driving at night, in heavy traffic, or during bad weather.
- Avoid difficult, unprotected left turns
- Driving on familiar roads
- Driving shorter distances
- Lookout for changes in their driving skills. Family members are in the best position to monitor changes in driving skills such as attention span, distance perception or ability to quickly process information. The warning signs below can help you be more attentive to any decline in abilities.

Sutter Auburn Faith Hospice
530-886-6650

Q&A
What is a ‘Walk Through’?

Officially known as “Verification of Property Condition“, it is a final look by the buyer to ascertain that the property is in the same condition (or better if repairs were made) as when the offer was made. It is not considered a contingency but in certain circumstances, the closing may be delayed if there are issues to be addressed.

Providing information...
Sharing solutions...
Expanding possibilities...

Another Piece of the Puzzle
Colleen Conley, CRS, GRI
(530) 263-0331 • (530) 887-3407
ccconley@golyon.com
www.colleenconley.com

Q&A
What are Senior Placement Services?

It can be an emotional journey when a loved one can no longer live alone. Many families don’t know where to start or who to trust! Realizing how overwhelming it can be, a Senior Care Consultant will support you by customizing the care options available. Taking into consideration the individuals care level, budget, lifestyle & location preference, the choices can be narrowed down to just a few most compatible options. A Placement Agency knows what options are available to fit your needs, as well as the reputations of the referrals you will receive. They will accompany you to tour & evaluate the possible choices. These services are free to families & take just one phone call instead of many.

Sierra Senior Placement Services
Stephanie Watson, Senior Care Consultant • 530-613-9611
www.sierraseniorplacement.com
swatson@sierraseniorplacement.com

Do you have a question that you’d like to see the Auburn Journal help you answer? Ask Our Experts!
Mail your question to “Expert Advice,” c/o Auburn Journal, 1030 High St., Auburn, CA 95603 or e-mail to: expertadvice@goldcountrymedia.com